

# HOUSE BILL No. 4619

March 18, 2009, Introduced by Reps. Segal, Liss, Constan, Bledsoe, Geiss, Robert Jones, Scripps, Switalski, Tlaib, Roberts, Slavens, Barnett, Bauer and Neumann and referred to the Committee on Senior Health, Security, and Retirement.

A bill to amend 1998 PA 386, entitled "Estates and protected individuals code," by amending section 5305 (MCL 700.5305), as amended by 2000 PA 464, and by adding section 5319.

**THE PEOPLE OF THE STATE OF MICHIGAN ENACT:**

1           Sec. 5305. (1) The duties of a guardian ad litem appointed for  
2 an individual alleged to be incapacitated include all of the  
3 following:

4           (a) Personally visiting the individual.

5           (b) Explaining to the individual the nature, purpose, and  
6 legal effects of a guardian's appointment.

7           (c) Explaining to the individual the hearing procedure and the  
8 individual's rights in the hearing procedure, including, but not  
9 limited to, the right to contest the petition, to request limits on

1 the guardian's powers, to object to a particular person being  
2 appointed guardian, to be present at the hearing, to be represented  
3 by legal counsel, and to have legal counsel appointed for the  
4 individual if he or she is unable to afford legal counsel.

5 (d) Informing the individual of the name of each person known  
6 to be seeking appointment as guardian.

7 **(E) ASKING THE INDIVIDUAL AND THE PETITIONER ABOUT THE AMOUNT**  
8 **OF CASH AND PROPERTY READILY CONVERTIBLE INTO CASH THAT IS IN THE**  
9 **INDIVIDUAL'S ESTATE.**

10 **(F)** ~~(e)~~ Making determinations, and informing the court of  
11 those determinations, on all of the following:

12 (i) Whether there are 1 or more appropriate alternatives to the  
13 appointment of a full guardian **OR WHETHER 1 OR MORE ACTIONS SHOULD**  
14 **BE TAKEN IN ADDITION TO THE APPOINTMENT OF A GUARDIAN.** Before  
15 informing the court of his or her determination under this  
16 subparagraph, the guardian ad litem shall consider the  
17 appropriateness of at least each of the following **AS** alternatives  
18 **OR ADDITIONAL ACTIONS:**

19 (A) Appointment of a limited guardian, including the specific  
20 powers and limitation on those powers the guardian ad litem  
21 believes appropriate.

22 (B) Appointment of a conservator or another protective order  
23 under part 4 of this article. **IN THE REPORT INFORMING THE COURT OF**  
24 **THE DETERMINATIONS UNDER THIS SUBDIVISION, THE GUARDIAN AD LITEM**  
25 **SHALL INCLUDE AN ESTIMATE OF THE AMOUNT OF CASH AND PROPERTY**  
26 **READILY CONVERTIBLE INTO CASH THAT IS IN THE INDIVIDUAL'S ESTATE.**

27 (C) Execution of a patient advocate designation, do-not-

1 resuscitate declaration, or durable power of attorney with or  
2 without limitations on purpose, authority, or duration.

3 (ii) Whether a disagreement or dispute related to the  
4 guardianship petition might be resolved through court ordered  
5 mediation.

6 (iii) Whether the individual wishes to be present at the  
7 hearing.

8 (iv) Whether the individual wishes to contest the petition.

9 (v) Whether the individual wishes limits placed on the  
10 guardian's powers.

11 (vi) Whether the individual objects to a particular person  
12 being appointed guardian.

13 (2) The court shall not order compensation of the guardian ad  
14 litem unless the guardian ad litem states on the record or in the  
15 guardian ad litem's written report that he or she has complied with  
16 subsection (1).

17 (3) If the individual alleged to be incapacitated wishes to  
18 contest the petition, to have limits placed on the guardian's  
19 powers, or to object to a particular person being appointed  
20 guardian and if legal counsel has not been secured, the court shall  
21 appoint legal counsel to represent the individual alleged to be  
22 incapacitated. If the individual alleged to be incapacitated is  
23 indigent, the state shall bear the expense of legal counsel.

24 (4) If the individual alleged to be incapacitated requests  
25 legal counsel or the guardian ad litem determines it is in the  
26 individual's best interest to have legal counsel, and if legal  
27 counsel has not been secured, the court shall appoint legal

1 counsel. If the individual alleged to be incapacitated is indigent,  
2 the state shall bear the expense of legal counsel.

3 (5) If the individual alleged to be incapacitated has legal  
4 counsel appointed under subsection (3) or (4), the appointment of a  
5 guardian ad litem terminates.

6 SEC. 5319. (1) IF A COURT DETERMINES THAT THE TOTAL AMOUNT OF  
7 CASH AND PROPERTY THAT IS READILY CONVERTIBLE INTO CASH IN A WARD'S  
8 ESTATE EXCEEDS THE LIMIT FOR ADMINISTERING A DECEDENT'S ESTATE  
9 UNDER SECTION 3982, ADJUSTED FOR THE YEAR IN WHICH THE GUARDIAN IS  
10 APPOINTED IN THE MANNER PROVIDED UNDER SECTION 1210 FOR CERTAIN  
11 DOLLAR AMOUNTS APPLICABLE TO DECEDENTS' ESTATES, OR IF THE COURT  
12 DETERMINES THAT FINANCIAL PROTECTION IS REQUIRED FOR THE WARD FOR  
13 ANOTHER REASON, THE COURT MAY ORDER THE GUARDIAN TO PETITION FOR  
14 THE APPOINTMENT OF A CONSERVATOR OR FOR ANOTHER PROTECTIVE ORDER  
15 FOR THE WARD'S ESTATE.

16 (2) IF A CONSERVATOR HAS NOT BEEN APPOINTED FOR A WARD'S  
17 ESTATE AND THE GUARDIAN DETERMINES THAT THERE IS MORE CASH OR  
18 PROPERTY THAT IS READILY CONVERTIBLE INTO CASH IN THE WARD'S ESTATE  
19 THAN WAS REPORTED BY THE GUARDIAN AD LITEM UNDER SECTION  
20 5305(1)(F), THE GUARDIAN SHALL REPORT THE AMOUNT OF THE ADDITIONAL  
21 CASH OR PROPERTY TO THE COURT.