

FY 2018-19: HIGHER EDUCATION

Summary: Conference Report

Senate Bill 857 (S-1) CR-1



Analyst: Perry Zielak

| IDG/IDT | FY 2017-18 YTD as of 2/7/18 | FY 2018-19 Executive | FY 2018-19 House | FY 2018-19 Senate | FY 2018-19 Conference | Difference: Conference From FY 2017-18 YTD | |
|-------------------|--------------------------------|-------------------------|------------------------|------------------------|--------------------------|---|------------|
| | | | | | | Amount | % |
| | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | -- |
| Federal | 111,526,400 | 113,026,400 | 119,026,400 | 119,026,400 | 123,526,400 | 12,000,000 | 10.8 |
| Local | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| Private | 0 | 0 | 0 | 0 | 0 | 0 | -- |
| Restricted | 238,443,500 | 385,688,300 | 385,688,300 | 385,688,300 | 500,188,300 | 261,744,800 | 109.8 |
| GF/GP | 1,279,254,500 | 1,160,217,900 | 1,145,602,800 | 1,175,433,000 | 1,046,017,900 | (233,236,600) | (18.2) |
| Gross | \$1,629,224,400 | \$1,658,932,600 | \$1,650,317,500 | \$1,680,147,700 | \$1,669,732,600 | \$40,508,200 | 2.5 |

Notes: (1) FY 2017-18 year-to-date figures include mid-year budget adjustments through February 7, 2018. (2) Appropriation figures for all years include all proposed appropriation amounts, including amounts designated as "one-time." (3) Information on House budget action in this document is based on House Bill 5579 as passed by the House. Information on Senate budget action in this document is based on Senate Bill 857 as passed by the Senate.

Overview

The Higher Education budget, contained in Article III of the compiled School Aid Act, provides funding for operational support of the state's 15 public universities, the AgBioResearch and Extension programs operated by Michigan State University, various financial aid programs for students attending public and independent colleges and universities in the state, and several other smaller higher education-related programs.

Major Budget Changes From FY 2017-18 YTD Appropriations

1. University Operations Funding

Executive increases operations funding by \$28.6 million School Aid Fund (SAF), a 2.0% increase and individual universities increases range from 1.5 to 3.1%. The increase is distributed under the performance formula, where 50% is allocated based on each university's share of operational funding appropriated in the baseline year of FY 2010-11, while the remaining increase is distributed based on other formula components. Attainment of performance funding would be conditioned on restraining resident undergraduate tuition and fee increases to 3.8% or \$490. Shifts \$120.0 million from GF/GP to SAF.

House increases university operations funding by \$14.3 million SAF, a 1.0% increase and individual increases range from 0.8% to 1.5%. Concurs with the Executive tuition restraint conditions. Adds stipulation that operations funding will be reduced by 10% for schools that fail to submit Title IX reports specified in Sec. 274c and Sec. 274d or fail to comply with various sexual assault stipulations found in Sec. 265b. Shifts \$134.3 million from GF/GP to SAF.

Senate increases university operations funding by \$28.6 million SAF, a 2.0% increase, and includes an additional \$14.3 million GF/GP to be used for sexual assault prevention, campus safety and mental health programs. Concurs with Executive on the tuition restraint conditions. Projected funding increases for individual universities range from 2.5% to 4.1%. Shifts \$120.0 million from GF/GP to SAF.

Conference concurs with Executive to increase university operations funding by \$28.6 million SAF, a 2.0% increase, and individual university increases range from 1.5% to 3.1%. Conditions receipt of performance funding for the next 3 fiscal years on complying with Executive tuition restraint levels. Concurs with House that operations funding shall be reduced by 10% for universities that fail to certify compliance with Sec. 274c, 274d or various Title IX and sexual assault stipulations found in Sec. 265b. Shifts \$234.5 million from GF/GP to SAF.

| | FY 2017-18 Year-to-Date (as of 2/7/18) | FY 2018-19 Conference Change |
|--------------|--|------------------------------------|
| Gross | \$1,428,345,000 | \$28,566,800 |
| Restricted | 231,219,500 | 263,066,800 |
| GF/GP | \$1,197,125,500 | (\$234,500,000) |

| Major Budget Changes From FY 2017-18 YTD Appropriations | | FY 2017-18 Year-to-Date (as of 2/7/18) | FY 2018-19 Conference Change | |
|---|--|--|------------------------------------|----------------------|
| 2. MSU Extension and AgBioResearch Programs | | Gross | \$63,165,700 | \$1,263,400 |
| <u>Executive</u> increases funding for Michigan State's AgBioResearch program by \$678,300 GF/GP and Extension program by \$585,100 GF/GP, a 2.0% increase for both. <u>House</u> increases funding for AgBioResearch by \$339,100 GF/GP and Extension program by \$292,500 GF/GP, a 1.0% increase for both programs. <u>Senate</u> increases funding for AgBioResearch by \$1.0 million GF/GP and Extension program by \$877,600, a 3.0% increase for both programs. <u>Conference</u> concurs with Executive. | | GF/GP | \$63,165,700 | \$1,263,400 |
| 3. Michigan Competitive Scholarship | | Gross | \$26,361,700 | \$6,000,000 |
| <u>Executive</u> increases funding for Michigan Competitive Scholarships by \$6.0 million in federal Temporary Assistance for Needy Families (TANF) funds. The scholarships are awarded to students with a qualifying ACT/SAT score and demonstrated financial need. The funding is taken from the Tuition Grant Program, due to higher than expected demand in Michigan Competitive Scholarships and lower participation in the Tuition Grant Program. Total funding for Michigan Competitive Scholarships would be \$32.4 million. <u>House</u> concurs with the funding increase for Michigan Competitive Scholarships but does not change the Tuition Grant Program funding levels. <u>Senate</u> concurs with House. <u>Conference</u> concurs with House. | | Federal GF/GP | 18,361,700 \$8,000,000 | 6,000,000 \$0 |
| 4. Tuition Grant Program | | Gross | \$38,021,500 | \$0 |
| <u>Executive</u> decreases funding for the Tuition Grant Program by \$6.0 million in federal TANF funds. The program provides need-based tuition assistance to students at Michigan independent (i.e. private, non-profit) colleges and universities. The \$6.0 million reduction is transferred to Michigan Competitive Scholarships, due to higher than expected demand in Michigan Competitive Scholarships and lower participation in the Tuition Grant Program. Tuition Grant maximum per-student annual award amounts would increase from \$2,000 to \$2,100. Total funding for the Tuition Grant Program would be \$32.0 million. <u>House</u> maintains current funding levels. Tuition Grant maximum per-student annual award amounts would increase from \$2,000 to \$2,300. Total funding for the Tuition Grant Program would be \$38.0 million. <u>Senate</u> concurs with House on funding levels but increases award amounts from \$2,000 to \$2,400. <u>Conference</u> concurs with Senate. | | Federal GF/GP | 31,664,700 \$6,356,800 | 0 \$0 |
| 5. Tuition Incentive Program (TIP) | | Gross | \$58,300,000 | \$6,000,000 |
| <u>Executive</u> increases funding for Tuition Incentive Program by \$1.5 million in federal TANF funds, a 2.6% increase, which pays for Medicaid-eligible students' tuition costs for associate's degrees. Total funding for TIP would be \$59.8 million. <u>House</u> concurs. <u>Senate</u> concurs. <u>Conference</u> increases funding for TIP by \$6.0 million in federal TANF funds, a 10.3% increase and removes institutional and credit hour tuition caps found in Sec. 256. Total funding for TIP would be \$64.3 million. | | Federal GF/GP | 58,300,000 \$0 | 6,000,000 \$0 |
| 6. North American Indian Tuition Waiver One-Time Funding | | Gross | \$300,000 | \$0 |
| <u>Executive</u> eliminates \$300,000 GF/GP of one-time funding for the North American Indian Tuition Waiver Program. <u>House</u> maintains current funding levels. <u>Senate</u> concurs with House. <u>Conference</u> concurs with the House. | | GF/GP | \$300,000 | \$0 |
| 7. Michigan Public School Employee Retirement System (MPERS) Rate Cap Costs | | Gross | \$6,705,000 | (\$1,572,000) |
| <u>Executive</u> reduces funding by \$1.6 million SAF for the state's share of the universities' unfunded liability to MPERS. The state's share is the difference between the unfunded accrued liability to the system and the employer contribution cap of 25.73% of payroll for the seven universities with MPERS employees (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western). Total funding for the state share of MPERS would be \$5.1 million SAF. <u>House</u> concurs. <u>Senate</u> concurs. <u>Conference</u> concurs. | | Restricted GF/GP | 6,705,000 \$0 | (1,572,000) \$0 |

| <u>Major Budget Changes From FY 2017-18 YTD Appropriations</u> | | FY 2017-18 Year-to-Date (as of 2/7/18) | FY 2018-19 Conference Change | |
|---|--|--|------------------------------------|------------------|
| 8. MPSERS Normal Cost Offset | | Gross | \$419,000 | \$250,000 |
| <u>Executive</u> increases funding by \$250,000 SAF to reimburse universities for the normal cost increase for the second year of a two-year phase in to reduce the assumed rate of return for MPSERS from 8% to 7.5%. Total funding for the offset would be \$669,000 SAF. <u>House</u> concurs. <u>Senate</u> concurs. <u>Conference</u> concurs. | | Restricted | 419,000 | 250,000 |
| | | GF/GP | \$0 | \$0 |

Major Boilerplate Changes From FY 2017-18

Sec. 242. Federal or Private Funds – RETAINED

Executive deletes language specifying that acceptance of federal or private funds does not place an ongoing obligation on the legislature. House retains. Senate retains. Conference retains.

Sec. 245. University Transparency – REVISED

Executive deletes requirement that state budget director determine compliance and language granting authority to withhold payments for a university not in compliance. House retains. Senate retains but transfers campus security language subsection to Sec. 245a. Conference concurs with Senate.

Sec. 245a. Campus Safety Information and Resources – NEW

Senate adds language requiring universities to develop a "campus safety information and resources" webpage, which must be linked and displayed on their home webpage. The page must display various safety information and policies, and the State Budget Director must certify schools are in compliance or have monthly state payments withheld. Conference concurs with Senate but revises to have schools certify compliance to the State Budget Director.

Sec. 252. Tuition Grant Program – REVISED

Executive revises program application deadline from July 1 to March 1 to be considered for a tuition grant award. Deletes language that a tuition grant may not be renewed for more than 10 semesters or its equivalent in trimesters or quarters, or if a student has not completed using the grant within 10 years of determined eligibility by the Department of Treasury. Increases maximum award amount from \$2,000 to \$2,100. Deletes expiration date of unexpended funds as a work project. Increases individual institution cap on awards from \$3.5 million to \$4.2 million.

House concurs with deadline revision, deletion of renewal language and increasing individual institution cap from \$3.5 million to \$4.2 million. Increases maximum award amount from \$2,000 to \$2,300. Retains work project expiration date.

Senate concurs with Executive but increases maximum award amount from \$2,000 to \$2,400 and adds language stating that the limits in this section for independent institutions do not apply to any other financial aid program or in combination with another aid program.

Conference concurs with Senate.

Sec. 256. Tuition Incentive Program (TIP) – REVISED

Executive deletes requirement for unexpended funds to continue to be available in the next fiscal year as a work project.

House retains work project language. Increases award cap on institutions from \$8.5 million to \$10.0 million and specifies students who currently receive program funds have priority in receiving funds in the upcoming academic year.

Senate deletes award cap on institutions and the 3x community college credit reimbursement rate cap. Retains work project language.

Conference concurs with Senate.

Sec. 261. Douglas Lake Biological Station – RETAINED

Executive deletes legislative intent section that designates University of Michigan's Douglas Lake Biological Station as a unique research resource and aims to protect the lake area. House retains. Senate retains. Conference retains.

Sec. 265. Performance Funding Criteria: Tuition Restraint – REVISED

Executive revises tuition restraint cap for universities to 3.8% or \$490.00, whichever is greater. Deletes language that defines fees to include the cost of a university-affiliated health insurance policy for a university that compels resident undergraduate students to have health insurance coverage. Deletes legislative intent language that indicates universities that violate the tuition restriction cap shall not receive a capital outlay project authorization in FY 2018-19 and FY 2019-20 and will have its appropriation adjusted.

House concurs on the tuition restraint cap of 3.8% or \$490.00, whichever is greater. Retains language on fee definition and tuition restraint violation penalties. Senate concurs with House.

Conference concurs with House but adds language that withholds performance funding for Fiscal Years 2018-19, 2019-20 and 2020-21 for a university that violates the tuition restraint cap.

Major Boilerplate Changes From FY 2017-18

Sec. 265a. Performance Funding Criteria and Formula – REVISED

Executive revises language around weighted undergraduate completions in critical skills areas. Deletes legislative intent language to lower score for three-year improvement criteria from 2 points to 1 point. Deletes intent language about allocating more funding based on performance metrics in future years.

House retains current weighted levels for undergraduate completions in critical skills areas. Retains language on current scoring system and intent to allocate more funding based on metrics in future years. Senate concurs with House.

Conference concurs with House but adds language that withholds performance funding for Fiscal Years 2018-19, 2019-20 and 2020-21 for a university that violates the tuition restraint cap.

Sec. 265b. Operations Funding Criteria and Sexual Assault/Title IX Standards – NEW

House adds language penalizing universities that fail to comply with Title IX reporting requirements found in sections 274c and 274d and a number of other requirements with a 10% reduction in operations funding, including:

- a) Prohibiting the use of medical experts in Title IX investigations with an actual or apparent conflict of interest.
- b) Prohibiting the issuance of divergent Title IX investigation reports.
- c) Informing the complainant about the right to notify a law enforcement agency.
- d) Instituting an in-person sexual assault prevention course or presentation for all freshmen and incoming transfer students and an electronic course or presentation for all other students.
- e) Prohibiting compensation for medical procedures and related charges from medical professionals convicted of a felony.
- f) Having a third party review the Title IX office and policies before the end of 2018-19 academic year.
- g) Requiring that a summary of all Title IX reports against employees are shared with the university's governing body.
- h) Requiring a third-party Title IX investigation against an employee with more than one "no misconduct" finding.
- i) Certifying that the president or chancellor and one governing body board member has reviewed all Title IX reports involving university employees.

Senate does not include.

Conference concurs with House but makes the following changes:

- Universities submit certification of compliance to the State Budget Director. Universities that fail to submit will have 10% of operations funding withheld until certification is submitted.
- Revises item (c) to have universities notify victims of sexual assault about their option to report the incident to law enforcement, the university, both or neither.
- Revises item (f) to have a third party review of the Title IX office shall be given to the State Budget Office, the House and Senate Higher Education appropriations subcommittees and the fiscal agencies. A third party review shall take place every three years after the 2018-19 academic year.
- Revises item (g) to have the governing board and the president or chancellor shall receive not less than quarterly reports from the Title IX office on aggregated data on sexual misconduct. A governing body member may request a Title IX report against an employee. The universities must protect the anonymity of complainants in the reports.
- Revises item (h) to have the Title IX office notify the president or chancellor and the governing board about allegations against an employee where more than 1 Title IX complaint resulted in a no misconduct filing and shall take steps to ensure the complaint is being investigated thoroughly.

Sec. 265c. Articulation Agreements and Academic Partnerships Reporting – NEW

Executive adds language that requires that the Michigan Community College Association (MCCA), the Michigan Association of State Universities (MASU), and the Michigan Independent Colleges and Universities (MICU) report on the names and number of baccalaureate degree programs offered on community college campuses, the names of articulation agreements between universities and community colleges, and the number of students enrolled and degrees awarded through articulation agreements and on-campus baccalaureate programs.

House concurs but changes to Sec. 265c. Senate does not include. Conference concurs with House.

Sec. 265d. Sexual Misconduct Memorandum of Understanding – NEW

House adds language encouraging public universities to enter into at least one memorandum of understanding (MOU) with a local law enforcement agency for communication and response coordination of sexual assault incidents. Senate does not include.

Conference concurs with House but deletes suggested topics the MOU should include.

Sec. 265e. Distribution of Sexual Assault Prevention, Safety, and Mental Health Funds – NEW

Senate adds language that specifies funding in Sec. 236 for "campus initiatives" shall only be expended for sexual assault prevention, campus safety, and student mental health programs. Also requires universities to comply with sections 265 and 265a. Conference includes as Sec. 265e and changes to legislative intent that universities use a portion of operations funding on the three program areas.

Sec. 268. Indian Tuition Waivers – RETAINED

Executive deletes language that states unfunded Indian Tuition Waiver costs be allocated from the general fund. Deletes language around distribution of funds from one-time appropriation. House retains. Senate retains. Conference retains.

Sec. 271a. Instructional Activity Pertaining to Unionization – RETAINED

Executive deletes legislative intent language that instructs public universities not to use appropriations to offer instructional activity that targets companies or groups of companies for unionization or decertification of a union. House retains. Senate retains. Conference retains.

Major Boilerplate Changes From FY 2017-18

Sec. 274. Embryonic Stem Cell Research – RETAINED

Executive deletes legislative intent language that instructs organizations conducting research using human embryonic stem cells report to the Department of Health and Human Services regarding compliance with federal guidelines and detailing usage of stem cell lines. House retains. Senate retains. Conference retains.

Sec. 274d. Sexual Assault Reports – REVISED

House adds language that requires universities to send the annual Title IX report to the Attorney General, the Department of Civil Rights and relevant county sheriff in addition to current report recipients. Adds a Title IX summary report requirement.

Senate retains current law.

Conference concurs with House but revises to send the Title IX report to the Attorney General. Adds reporting details to the Title IX summary report requirement.

Sec. 274e. Auditor General Audits of Title IX Operations – NOT INCLUDED

House adds language that requires the Auditor General to audit Title IX operations of all public universities a minimum of once every three years. Senate does not include. Conference concurs with Senate.

Sec. 274e. State Funding Purpose and Annual Accounting – NOT INCLUDED

Senate adds language stating purpose of appropriations made in section 236 according to the State Constitution is to maintain public universities. Adds requirement that universities provide an annual accounting of all income and expenditures. Conference does not include.

Sec. 274f. Sexual Assault Prevention and Education Initiative Grants – NOT INCLUDED

House adds language providing for allowable uses of grant money in the Department of State Police budget for sexual assault prevention programs and initiatives. Senate does not include. Conference concurs with Senate.

Sec. 274f. Sexual Misconduct Reporting to Governing Boards – NOT INCLUDED

Senate adds language requiring the governing board and president of each university to receive not less than quarterly summary reports from the Title IX coordinator or office that include the aggregate number of sexual misconduct reports and a summary of outcomes for the Title IX reports and investigations, while not containing specific identifying information. Conference revises and adds as subsection in Sec. 265b.

Sec. 275a. Capital Outlay Requirements – RETAINED

Executive deletes section that prohibits use of state funds for self-liquidating projects and requires compliance with Joint Capital Outlay Subcommittee reporting requirements, with specified penalty of 1.0% of appropriation for failure to comply. (Executive Recommendation originally repeals Sec. 275. The State Budget Office notified the fiscal agencies of the mistake.) House retains. Senate retains. Conference retains.

Sec. 289. Audit of Higher Education Institutional Data Inventory (HEIDI) Data – REVISED

Executive revises language that the Auditor General shall audit the HEIDI data and selected universities from periodically to not less than every four years. House concurs. Senate concurs. Conference concurs.

Sec. 292. Performance Formula Review Task Force – NOT INCLUDED

House adds language that creates a task force created by August 15, 2019 to review and recommend changes to the Performance Formula. The task force would comprise two members from the House, two members from the Senate, one member from the Department of Technology, Management and Budget, and four members from the universities, and would have to submit a report by November 15, 2019. Senate does not include. Conference concurs with Senate.

Supplemental Recommendations for FY 2017-18 Appropriations

FY 2017-18 Recommendation

1. Michigan Competitive Scholarship Fund Swap

Executive increases funding for Michigan Competitive Scholarships by \$6.0 million in federal Temporary Assistance for Needy Families (TANF) funds. The scholarships are awarded to students with a qualifying ACT/SAT score and demonstrated financial need. The funding is taken from the Tuition Grant Program, due to higher than expected demand in Michigan Competitive Scholarships and lower participation in the Tuition Grant Program. Total funding for Michigan Competitive Scholarships would be \$32.4 million. House does not include. Senate does not include. Conference concurs with Executive.

| | |
|--------------|--------------------|
| Gross | \$6,000,000 |
| Federal | 6,000,000 |
| GF/GP | \$0 |

2. Tuition Grant Program Fund Swap

Executive decreases funding for the Tuition Grant Program by \$6.0 million in federal TANF funds. The program provides need-based tuition assistance to students at Michigan independent (i.e. private, non-profit) colleges and universities. The reduction of funds is placed in Michigan Competitive Scholarships, due to higher than expected demand in Michigan Competitive Scholarships and lower participation in the Tuition Grant Program. Total funding for the Tuition Grant Program would be \$32.0 million. House does not include. Senate does not include. Conference concurs with Executive.

| | |
|--------------|----------------------|
| Gross | (\$6,000,000) |
| Federal | (6,000,000) |
| GF/GP | \$0 |

Summary: FY 2018-19 University Performance Funding Increases
Conference Report

| University | Proportional to FY 2010-11 | | | Performance Funding Proportional to Share of Total | | | | Performance Funding Scored vs. National Carnegie Peers | | | | | | | | *Total Performance Funding Increase | Proposed FY 2018-19 Appropriation | Percent Change |
|----------------|---|-----------------------------|--------------|--|-------------|---|-------------|--|------------------|---|---|-----------------|---------------------------------------|-----------------------------|-------------|--|---|-------------------|
| | % of formula: | 50.0% | | 11.1% | | 5.6% | | 33.3% | | | | | | | | | | |
| | Funding per unit: | \$0.0101 per dollar | | \$179.90 per completion | | \$0.0011 per dollar | | \$6.71 per weighted point | | | | | | | | | | |
| | FY 2017-18 Year-to-Date Appropriation | FY 2010-11 Appropriation | Funding | Critical Skills Undergrad Completions | Funding | Research & Development Expenditures | Funding | 6-year Grad Rate | Total Degrees | Instl. Support as % of Expend. | % Students Receiving Pell Grants | Total Points | Total FY 2016 Undergrad FYES | FYES- Weighted Points | Funding | | | |
| Michigan State | \$281,239,100 | \$283,685,200 | \$2,852,821 | 3,232 | \$581,357 | \$349,725,075 | \$369,240 | 2 | 3 | 0 | 0 | 5 | 36,703 | 183,515 | \$1,231,666 | \$5,035,100 | \$286,274,200 | 1.8% |
| UM-Ann Arbor | 314,589,100 | \$316,254,500 | 3,180,347 | 3,159 | 568,224 | \$857,589,000 | 905,443 | 3 | 3 | 2 | 0 | 8 | 28,671 | 229,371 | 1,539,429 | \$6,193,300 | 320,782,400 | 2.0% |
| Wayne State | 199,169,800 | \$214,171,400 | 2,153,770 | 961 | 172,797 | \$181,378,000 | 191,499 | 2 | 2 | 0 | 3 | 7 | 14,375 | 100,622 | 675,324 | 3,193,400 | 202,363,200 | 1.6% |
| Central | 85,654,400 | \$80,132,000 | 805,831 | 822 | 147,790 | \$14,889,698 | 15,721 | 2 | 3 | 0 | 2 | 7 | 16,842 | 117,894 | 791,249 | 1,760,600 | 87,415,000 | 2.1% |
| Michigan Tech | 49,052,200 | \$47,924,200 | 481,940 | 921 | 165,646 | \$59,326,199 | 62,637 | 3 | 0 | 2 | 0 | 5 | 5,577 | 27,884 | 187,141 | 897,400 | 49,949,600 | 1.8% |
| Western | 109,376,800 | \$109,615,100 | 1,102,321 | 1,173 | 210,936 | \$22,801,658 | 24,074 | 0 | 2 | 0 | 2 | 4 | 16,272 | 65,087 | 436,835 | 1,774,200 | 111,151,000 | 1.6% |
| Eastern | 75,169,900 | \$76,026,200 | 764,542 | 938 | 168,749 | \$4,847,557 | 5,118 | 2 | 3 | 2 | 2 | 9 | 14,419 | 129,775 | 870,986 | 1,809,400 | 76,979,300 | 2.4% |
| Oakland | 51,235,900 | \$50,761,300 | 510,470 | 1,348 | 242,509 | \$12,609,712 | 13,313 | 2 | 2 | 2 | 2 | 8 | 15,216 | 121,728 | 816,981 | 1,583,300 | 52,819,200 | 3.1% |
| Grand Valley | 70,100,100 | \$61,976,400 | 623,253 | 1,389 | 249,885 | | | 3 | 3 | 2 | 0 | 8 | 20,178 | 161,420 | 1,083,375 | 1,956,500 | 72,056,600 | 2.8% |
| Saginaw Valley | 29,766,100 | \$27,720,700 | 278,767 | 495 | 88,962 | | | 2 | 2 | 2 | 2 | 8 | 7,341 | 58,726 | 394,140 | 761,900 | 30,528,000 | 2.6% |
| UM-Dearborn | 25,421,900 | \$24,726,200 | 248,654 | 481 | 86,569 | | | 2 | 2 | 2 | 2 | 8 | 5,861 | 46,885 | 314,672 | 649,900 | 26,071,800 | 2.6% |
| UM-Flint | 23,061,800 | \$20,898,000 | 210,156 | 610 | 109,651 | | | 2 | 2 | 0 | 2 | 6 | 5,062 | 30,372 | 203,840 | 523,600 | 23,585,400 | 2.3% |
| Ferris | 53,595,500 | \$48,619,200 | 488,929 | 1,381 | 248,412 | | | 2 | 3 | 2 | 2 | 9 | 10,229 | 92,061 | 617,870 | 1,355,200 | 54,950,700 | 2.5% |
| Northern | 47,137,400 | \$45,140,300 | 453,944 | 556 | 100,049 | | | 2 | 3 | 2 | 0 | 7 | 6,534 | 45,738 | 306,972 | 861,000 | 47,998,400 | 1.8% |
| Lake Superior | 13,775,000 | \$12,694,200 | 127,657 | 181 | 32,552 | | | 2 | 2 | 0 | 0 | 4 | 1,929 | 7,716 | 51,786 | 212,000 | 13,987,000 | 1.5% |
| TOTAL: | \$1,428,345,000 | \$1,420,344,900 | \$14,283,400 | 17,643 | \$3,174,089 | \$1,503,166,899 | \$1,587,044 | 31 | 35 | 18 | 19 | 103 | 205,208 | 1,418,792 | \$9,522,267 | \$28,566,800 | \$1,456,911,800 | 2.0% |

| Data Notes | | | |
|---|----------------|---------------|---|
| Component | Source | Years | Notes |
| Critical skills undergrad completions | State HEIDI | FYs 2016-2017 | STEM/health/etc. |
| Research & develop expend | Federal IPEDS | FY 2016 | Carnegie research universities only |
| Six-year graduation rate | Federal IPEDS^ | FYs 2012-2015 | First-time, full-time degree seeking students |
| Total degree completions | Federal IPEDS^ | FYs 2012-2015 | Includes graduate degrees |
| Inst support as % of core expend | Federal IPEDS^ | FYs 2012-2015 | Measure of administrative costs |
| Pell grant students | Federal IPEDS^ | FYs 2013-2015 | Federal need-based aid for undergrads |
| Undergrad FYES | State HEIDI | FY 2017 | Includes nonresident students |
| ^ via Business Leaders for Michigan and Anderson Economic Group | | | |

| Scoring Based on Carnegie Peers | |
|---------------------------------|---|
| Top 20% nationally | 3 |
| Above national median | 2 |
| Improving over 3 years | 2 |

*Requirements to receive performance funding increase for next 3 fiscal years:

1. Restrain FY 2018-19 resident undergraduate tuition/fee rate increase to 3.8% or \$490 (whichever is greater)
2. Participate in at least three reverse transfer agreements with community colleges
3. Maintain a dual enrollment credit policy that does not consider whether credits were used toward high school graduation
4. Actively participate in and submit timely updates to the Michigan Transfer Network

Requirements to avoid a 10% reduction in operations funding:

1. Submit Sec. 274c & 274d Title IX reports
2. Comply with various Title IX requirements listed in Sec. 265b